

Traffic snapshot

- Total MAHB System (including Istanbul SGIA) registered 11.0% growth for October 2016 with 9.9 million passenger movements, the highest growth achieved for a month to-date.
- On a twelve month basis, 117 million passengers recorded is the highest for the system.
- Traffic growth was largely driven by Malaysia operations with October registering the second consecutive double-digit growth (13.9%) for passenger movements in 2016. Istanbul SGIA also managed to turn around from a 4-month contraction to a 3.5% traffic growth.
- International passengers registered an 8.7% growth registering 4.4 million passengers, while domestic passengers grew by 12.9% with 5.5 million passengers.
- KLIA Main Terminal continues to record double digit growth (34.2%) in passengers over October 2015.

Passenger Traffic Snapshot ('000), October 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	4,362	3,819	14.2%	42,812	40,120	6.7%	51,631	48,981	5.4%
MASB Airports	2,955	2,603	13.5%	29,713	28,675	3.6%	35,929	35,106	2.3%
Total	7,317	6,423	13.9%	72,525	68,795	5.4%	87,560	84,087	4.1%
Istanbul SGIA ²	2,597	2,510	3.5%	25,138	23,801	5.6%	29,622	27,481	7.8%
Total MAHB System	9,915	8,933	11.0%	97,663	92,597	5.5%	117,182	111,568	5.0%

International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	3,077	2,754	11.7%	30,269	28,569	6.0%	36,459	34,829	4.7%
MASB Airports	495	408	21.3%	5,034	4,320	16.5%	5,999	5,273	13.8%
Total	3,571	3,162	12.9%	35,302	32,888	7.3%	42,459	40,102	5.9%
Istanbul SGIA	825	884	-6.6%	8,141	8,242	-1.2%	9,602	9,504	1.0%
Total MAHB System	4,397	4,046	8.7%	43,443	41,131	5.6%	52,061	49,605	5.0%

Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	1,286	1,065	20.7%	12,544	11,552	8.6%	15,171	14,153	7.2%
MASB Airports	2,460	2,195	12.1%	24,679	24,356	1.33%	29,930	29,833	0.3%
Total	3,746	3,260	14.9%	37,223	35,907	3.7%	45,101	43,985	2.5%
Istanbul SGIA	1,772	1,627	8.9%	16,997	15,559	9.2%	20,020	17,978	11.4%
Total MAHB System	5,518	4,887	12.9%	54,220	51,466	5.4%	65,121	61,963	5.1%

^{*}October is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), October 2016

Airport	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA Main									
Total	2,158	1,608	34.2%	20,510	18,825	9.0%	24,306	23,183	4.8%
International	1,604	1,272	26.0%	15,302	14,744	3.8%	18,141	18,024	0.6%
Domestic	554	336	65.0%	5,209	4,081	27.6%	6,165	5,159	19.5%
klia2									
Total	2,205	2,211	-0.3%	22,302	21,295	4.7%	27,324	25,798	5.9%
International	1,473	1,482	-0.6%	14,967	13,825	8.3%	18,319	16,805	9.0%
Domestic	732	729	0.4%	7,335	7,470	-1.8%	9,006	8,993	0.1%

Aircraft Traffic Snapshot, October 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	30,882	29,352	5.2%	293,025	294,034	-0.3%	352,261	354,612	-0.7%
MASB Airports	38,442	36,973	4.0%	375,383	385,798	-2.7%	451,655	468,213	-3.5%
Total	69,324	66,325	4.5%	668,408	679,832	-1.7%	803,916	822,825	-2.3%
Istanbul SGIA	19,243	18,732	2.7%	187,302	172,574	8.5%	220,908	200,753	10.0%
Total MAHB System	88,567	85,057	4.1%	855,710	852,406	0.4%	1,024,824	1,023,578	0.1%

International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	20,617	19,683	4.7%	197,628	198,632	-0.5%	237,340	239,175	-0.8%
MASB Airports	4,957	4,503	10.1%	48,971	47,934	2.2%	58,178	58,146	0.1%
Total	25,574	24,186	5.7%	246,599	246,566	0.0%	295,518	297,321	-0.6%
Istanbul SGIA	6,884	7,009	-1.8%	68,481	64,058	6.9%	80,971	74,528	8.6%
Total MAHB System	32,458	31,195	4.0%	315,080	310,624	1.4%	376,489	371,849	1.2%

Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	October			Year- to-date			LTM		
KLIA	10,265	9,669	6.2%	95,397	95,402	0.0%	114,921	115,437	-0.4%
MASB Airports	33,485	32,470	3.1%	326,412	337,864	-3.4%	393,477	410,067	-4.0%
Total	43,750	42,139	3.8%	421,809	433,266	-2.6%	508,398	525,504	-3.3%
Istanbul SGIA	12,359	11,723	5.4%	118,821	108,516	9.5%	139,937	126,225	10.9%
Total MAHB System	56,109	53,862	4.2%	540,630	541,782	-0.2%	648,335	651,729	-0.5%

MAHB system's airport traffic performance

MAHB system of airports (including Istanbul SGIA) recorded 9.9 million passengers in October 2016, an 11.0% growth over October 2015. Domestic traffic recorded 5.5 million passengers with 12.9% growth while the international traffic recorded 4.4 million passengers with a y-o-y increase of 8.7% compared to the same period a year ago. On year-to-date basis, the total MAHB system (with Istanbul SGIA) registered 5.5% growth with 97.7 million passengers. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 5.0% growth with 117.2 million passengers. Overall aircraft movements increased by 4.1% with domestic and international movements registering an increase of 4.2% and 4.0% respectively over October 2015.

On the local front, airports in Malaysia registered 7.3 million passengers in October 2016, a 13.9% y-o-y growth over October 2015. Domestic sector recorded 3.7 million passengers, a growth of 14.9%

while international sector recorded 3.6 million passengers with a 12.9% increase. Overall aircraft movements increased by 4.5%. There was an increase of 5.7% and 3.8% respectively for international and domestic aircraft movements in Malaysia over October 2015. Overall average load factors improved to 71% in October 2016, an increase by 4.5 percentage points compared to the same month last year.

KLIA passenger movements recorded a 14.2% increase in October 2016 registering 4.4 million passenger movements over October 2015. KLIA Main Terminal traffic grew by 34.2% while klia2 had a slight contraction of 0.3% for the same period. The continuous y-o-y double-digit growth of KLIA Main Terminal was attributable to improvement in Malaysia Airlines domestic and international traffic (24.1% and 10.1% respectively), as well as Malindo Air's growth (91.3% domestic, 85.6% international) after the transfer to KLIA Main Terminal since 15 March 2016. The year-to-date passenger traffic for KLIA Main Terminal recorded 20.5 million passengers, an increase of 9.0% over the same corresponding period last year, while klia2 recorded 22.3 million, an increase of 4.7% over the same period last year. Overall aircraft movements at KLIA increased by 5.2% over the same month last year. Domestic aircraft movements at KLIA registered an increase of 6.2% while international aircraft movements registered a growth of 4.7%.

Istanbul SGIA passengers improved by 3.5% in October 2016 over the same period last year. The domestic sector grew by 8.9% while the international sector declined by 6.6%.

Overview of traffic

The overall passenger traffic growth of MAHB system of airports in October was mainly driven by MAHB's airports in Malaysia as Istanbul SGIA was still recovering from the unforeseen recent events in Turkey that has a dampened passenger traffic performance. Malaysia's MAHB airports continued to produce double digit growth of 13.9% in traffic for October, driven by double digit growth in both international and domestic passenger traffic. All the international airports in Malaysia registered double digit growth for international traffic ranging from 12% to 38% with Kota Kinabalu registering the highest growth. For the overall passenger traffic (domestic and international), 15 of the 21 airports registered double digit growth ranging from 11% to 34%. This is partly contributed by the lower base and also contribution from not only all the main domestic carriers but also many foreign carriers which have since started operations and increased frequencies.